

**NOTICE OF SPECIAL MEETING  
RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**SPRING HILL METROPOLITAN DISTRICT NO. 3  
IN THE TOWN OF ERIE, WELD COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Board of Directors (the “**Board**”) of Spring Hill Metropolitan District No. 3 (the “**District**”), in the Town of Erie, Weld County, Colorado, will hold a special meeting on Tuesday, April 2, 2024., at 2154 East Commons Avenue, Suite 2000, Centennial, CO 80122, which such meeting can also be accessed via teleconferencing and can be joined through the directions below:

Join Zoom Meeting

<https://us06web.zoom.us/j/84630183209?pwd=s2ODLLVrBkdOmdQvpFMGZH7fulW52I.1>

Meeting ID: 846 3018 3209

Passcode: 743416

Call-in Number:+1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting, the Board of the District intends to make a final determination regarding certain proposed amendments to the District’s outstanding General Obligation Limited Tax Bonds, Series 2022A and Subordinate General Obligation Limited Tax Bonds, Series 2022B<sub>(3)</sub> (together, the “Series 2022 Bonds”), specifically, but not limited to, an amendment and extension to the release provisions regarding the Series 2022 Bonds’ respective Project Funds, and, in connection therewith, the Board will consider a resolution; authorizing the issuance of such indebtedness; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such bonds may be commenced more than thirty days after the authorization of such bonds pursuant to the aforementioned resolution.

The Board will also take up such other business as may come before the Board. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Board may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Board of the District, and shall be posted at one public place within the District or on the District’s website, not less than 24 hours prior to the meeting.

/s/     **BOARD OF DIRECTORS  
SPRING HILL METROPOLITAN DISTRICT NO. 3  
IN THE TOWN OF ERIE, WELD COUNTY, COLORADO**