**NOTICE OF SPECIAL MEETING**

**RELATING TO THE AUTHORIZATION AND ISSUANCE OF INDEBTEDNESS**

**SPRING HILL METROPOLITAN DISTRICT NOS. 1 AND 2**

**IN THE TOWN OF ERIE, WELD COUNTY, COLORADO**

NOTICE IS HEREBY GIVEN that the Boards of Directors (together, the “**Boards**”) of the Spring Hill Metropolitan District Nos. 1 and 2 (together, the “**Districts**”), in the Town of Erie, Weld County, Colorado, will hold a special meeting on Monday, August 29, 2022 at 2:30 p.m. at 400 Powers St. Erie, CO 80516 -Study Room A and via teleconference with the information below:

<https://us06web.zoom.us/j/83580449811?pwd=aXpnMlRjUW5GYmVqMVlUdTM0M3BGUT09>

Meeting ID: 835 8044 9811

Passcode: 130925

Phone: 1-720-707-2699

NOTICE IS FURTHER GIVEN THAT at such meeting the Boards of the Districts intend to make a final determination to issue or incur general obligation indebtedness in the form of the execution and delivery of a Capital Pledge Agreement, pursuant to which the Districts will be obligated to impose ad valorem property taxes for the payment of debt obligations issued by Spring Hill Metropolitan District No. 3 (“District No. 3”), Town of Erie, Weld County, Colorado, including the issuance by District No. 3 of its (a) General Obligation Limited Tax Bonds, Series 2022A; (b) Subordinate General Obligation Limited Tax Bonds; and (c) Second Subordinate General Obligation Limited Tax Bonds, Series 2022(c), in a combined maximum aggregate principal amount of $58,500,000, which amount is subject to increase or decrease as determined by the Boards, or as otherwise permitted by any resolution adopted by the Boards at such meeting, and, in connection therewith, the Boards will consider a resolution: authorizing the issuance of such indebtedness; authorizing the execution and delivery of the Capital Pledge Agreement, a Continuing Disclosure Agreement, and other related documents; approving, ratifying and confirming the execution of certain documents; making determinations and findings as to other matters related to such financing transaction; authorizing incidental action; and repealing prior inconsistent actions.

NOTICE IS FURTHER GIVEN THAT pursuant to the Supplemental Public Securities Act, no legal or equitable action brought with respect to any legislative acts or proceedings in connection with the authorization or issuance of such obligations may be commenced more than thirty days after the authorization of such obligations pursuant to the aforementioned resolution.

The Boards will also take up such other business as may come before the Boards. The meeting is open to the public.

Pursuant to the provisions of the Supplemental Public Securities Act, one or more members of the Boards may participate in this meeting and may vote on the foregoing matters through the use of a conference telephone or other telecommunications device. There will be at least one person present at the physical location posted on this notice.

This notice is given by order of the Boards of the Districts, and shall be posted on the Districts’ website not less than 24 hours prior to the meeting.

/s/ **BOARDS OF DIRECTORS**

SPRING HILL METROPOLITAN DISTRICT NOS. 1 AND 2

**IN THE TOWN OF ERIE, WELD COUNTY, COLORADO**